## TATA ELXSI LIMITED

Regd. Office: ITPB Road, Whitefield, Bangalore - 560 048 STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER, 2013

ART I	I	01 Jul 2013	01 Apr 2013	01 Jul 2012	01 Apr 2013	01 Apr 2012	(Rs. in lakh 01 Apr 2012
	Particulars	to	to	01 Jul 2012 to	to	to	01 Apr 2012 to
	1 atticulats	30 Sep 2013	30 Jun 2013	30 Sep 2012	30 Sep 2013	30 Sep 2012	31 Mar 2013
	Income from operations	30 Sep 2013	30 Juli 2013	30 Sep 2012	30 Sep 2013	30 Sep 2012	31 Wai 2013
	Net sales/income from operations	18,996.99	17,317.34	15,536.49	36,314.33	30,156.18	62,167.1
	Other operating income		- ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-	-	
(-	Total income from operations (net)	18,996.99	17,317.34	15,536.49	36,314.33	30,156.18	62,167.
2	Expenses		·	·		·	
(a	•	1,288.75	2,506.91	1,694.61	3,795.66	3,154.94	5,974.4
(b		(20.00)	19.89	(0.63)	(0.11)	0.57	(29.
(c)	Ü	9,968.81	9,382.88	8,504.09	19,351.69	17,146.12	35,149.
(d	Depreciation and amortisation expense	828.56	575.80	621.43	1,404.36	1,169.25	2,372.
(e)	Other expenses	4,515.70	4,058.02	3,310.16	8,573.72	6,512.14	13,866.
	Total expenses	16,581.82	16,543.50	14,129.66	33,125.32	27,983.02	57,333
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)	2,415.17	773.84	1,406.83	3,189.01	2,173.16	4,833
1	Other Income (Refer Note No.2)	653.08	691.74	(169.74)	1,344.82	388.69	483
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items $(3+4)$	3,068.25	1,465.58	1,237.09	4,533.83	2,561.85	5,317
5	Finance costs	60.88	77.45	97.41	138.33	168.65	390
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	3,007.37	1,388.13	1,139.68	4,395.50	2,393.20	4,926
3	Exceptional items (Refer Note No.3)	-	-	(851.12)	-	(1,589.57)	(1,589.
)	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	3,007.37	1,388.13	288.56	4,395.50	803.63	3,336
0	Tax expense	1,014.36	495.56	107.35	1,509.92	254.58	1,099
1	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,993.01	892.57	181.21	2,885.58	549.05	2,237
2	Extraordinary item (net of tax expense Rs. Nil)			_	·		
3	Share of loss from associate Company (Refer Note No.4)	_			_	106.55	106
4	Net Profit / (Loss) for the period / year (11 - 12 - 13)	1,993.01	892.57	181.21	2,885.58	442.50	2,130
5 6	Paid-up equity share capital (equity shares of Rs.10/- each) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113 16,403
7	Earnings per share (not annualised) - Basic/diluted EPS before extraordinary items - Basic/diluted EPS after extraordinary items	6.40 6.40	2.87 2.87	0.58 0.58	9.27 9.27	1.42 1.42	6

## 30 Sep 2013 30 Jun 2013 30 Sep 2012 30 Sep 2013

01 Jul 2013

SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER, 2013

01 Apr 2013

01 Apr 2013 to

01 Apr 2013

to

30 Sep 2013

4.836.67

31,477.66

1,903.32

13.633.17

01 Apr 2012

to

30 Sep 2012

3,485.98

26,670.20

01 Apr 2012 to

30 Sep 2012

01 Apr 2012

31 Mar 2013

(Rs. in lakhs) 01 Apr 2012

to

31 Mar 2013

6,872.10

55,295.02

01 Jul 2012

to

<b>A</b> 1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter Group shareholding a. Pledged/Encumbered	17,090,588 55%	17,090,588 55%		17,090,588 55%	17,090,588 55%	17,090,588 55%
	- Number of shares	-	-	-	-	-	-
	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of shares (as a % of the total share capital of the Company)</li> </ul>	-	-	-	-	-	-
	b. Non - encumbered						
	- Number of Shares	14,047,632	14,047,632		14,047,632	14,047,632	14,047,632
	- Percentage of shares (as a % of the total shareholding of	100	100	100	100	100	100
	Promoter and Promoter Group) - Percentage of shares (as a % of the total share capital of the Company)	45%	45%	45%	45%	45%	45%
	Particulars		3 months ended 30 Sep 2013				
В	INVESTOR COMPLAINTS			1			

			I
	SEGMENT	Γ RESULTS	
Particulars	01 Jul 2013 to 30 Sep 2013	01 Apr 2013 to 30 Jun 2013	01 Jul 2012 to 30 Sep 2012
1 Segment Revenue			
a System Integration & Support Services	1,757.34	3,079.33	1,903.33
b Software Development & Services	17,239.65	14,238.01	13,633.13
Net income from Sales/Services	18,996.99	17,317.34	15,536.49

## 18,996.99 17,317.34 15,536.49

18,996.99	17,317.34	15,536.49	36,314.33	20.457.40	
				30,156.18	62,167.12
171.48	246.55	8.39	418.03	(115.95)	169.77
3,615.02	1,819.76	1,369.49	5,434.78	3,068.39	6,238.99
3,786.50	2,066.31	1,377.88	5,852.81	2,952.44	6,408.7
60.88	77.45	97.41	138.33	168.65	390.76
718.25	600.73	991.91	1,318.98	1,980.16	2,681.22
3,007.37	1,388.13	288.56	4,395.50	803.63	3,336.7
724.71	2,253.25	1,721.69	724.71	1,721.69	576.3
13,464.95	11,254.76	8,361.27	13,464.95	8,361.27	12,705.8
14,189.66	13,508.01	10,082.96	14,189.66	10,082.96	13,282.24
9,790.50	8,650.90	10,237.48	9,790.50	10,237.48	8,510.62
23,980.16	22,158.91	20,320.44	23,980.16	20,320.44	21,792.86
	3,786.50 60.88 718.25 3,007.37 724.71 13,464.95 14,189.66 9,790.50	3,786.50 2,066.31 60.88 77.45 718.25 600.73 3,007.37 1,388.13 724.71 2,253.25 13,464.95 11,254.76 14,189.66 13,508.01 9,790.50 8,650.90	3,786.50     2,066.31     1,377.88       60.88     77.45     97.41       718.25     600.73     991.91       3,007.37     1,388.13     288.56       724.71     2,253.25     1,721.69       13,464.95     11,254.76     8,361.27       14,189.66     13,508.01     10,082.96       9,790.50     8,650.90     10,237.48	3,786.50     2,066.31     1,377.88     5,852.81       60.88     77.45     97.41     138.33       718.25     600.73     991.91     1,318.98       3,007.37     1,388.13     288.56     4,395.50       724.71     2,253.25     1,721.69     724.71       13,464.95     11,254.76     8,361.27     13,464.95       14,189.66     13,508.01     10,082.96     14,189.66       9,790.50     8,650.90     10,237.48     9,790.50	3,786.50         2,066.31         1,377.88         5,852.81         2,952.44           60.88         77.45         97.41         138.33         168.65           718.25         600.73         991.91         1,318.98         1,980.16           3,007.37         1,388.13         288.56         4,395.50         803.63           724.71         2,253.25         1,721.69         724.71         1,721.69           13,464.95         11,254.76         8,361.27         13,464.95         8,361.27           14,189.66         13,508.01         10,082.96         14,189.66         10,082.96           9,790.50         8,650.90         10,237.48         9,790.50         10,237.48

rplus  Sub-total es isions bilities (Net)  Sub-total owings abilities isions  Sub-total TOTAL - EQUITY AND LIABILITIES	3,113.82 19,340.62 22,454.44 511.22 46.00 557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49 37,204.15	3,113.82 16,403.50 19,517.32 505.77 447.00 952.77 5,850.65 5,246.34 2,871.31 1,901.29 15,869.59 36,339.68				
Sub-total es sisions polities (Net) Sub-total owings abilities sisions Sub-total TOTAL - EQUITY AND LIABILITIES	19,340.62 22,454.44 511.22 46.00 557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49	16,403.50 19,517.32 505.77 447.00 952.77 5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
Sub-total es sisions polities (Net) Sub-total owings abilities sisions Sub-total TOTAL - EQUITY AND LIABILITIES	22,454.44 511.22 46.00 557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49	19,517.32 505.77 447.00 952.77 5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
es isions pilities (Net) Sub-total pwings abilities isions Sub-total TOTAL - EQUITY AND LIABILITIES	511.22 46.00 557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49	505.77 447.00 952.77 5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
isions  pulities (Net)  Sub-total  powings  abilities  isions  Sub-total  TOTAL - EQUITY AND LIABILITIES	46.00 557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49	5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
isions  pulities (Net)  Sub-total  powings  abilities  isions  Sub-total  TOTAL - EQUITY AND LIABILITIES	46.00 557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49	5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
Sub-total owings abilities isions Sub-total TOTAL - EQUITY AND LIABILITIES	46.00 557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49	5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
Sub-total owings abilities isions Sub-total TOTAL - EQUITY AND LIABILITIES	557.22 4,419.31 6,035.23 3,614.87 123.08 14,192.49	952.77 5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
owings abilities isions Sub-total TOTAL - EQUITY AND LIABILITIES	4,419.31 6,035.23 3,614.87 123.08 14,192.49	5,850.65 5,246.34 2,871.31 1,901.29 15,869.59				
abilities isions Sub-total TOTAL - EQUITY AND LIABILITIES	6,035.23 3,614.87 123.08 14,192.49	5,246.34 2,871.31 1,901.29 15,869.59				
abilities isions Sub-total TOTAL - EQUITY AND LIABILITIES	6,035.23 3,614.87 123.08 14,192.49	5,246.34 2,871.31 1,901.29 15,869.59				
isions Sub-total TOTAL - EQUITY AND LIABILITIES	3,614.87 123.08 14,192.49	2,871.31 1,901.29 15,869.59				
isions Sub-total TOTAL - EQUITY AND LIABILITIES	123.08 14,192.49	1,901.29 15,869.59				
Sub-total TOTAL - EQUITY AND LIABILITIES	14,192.49	15,869.59				
TOTAL - EQUITY AND LIABILITIES	·					
•	0.,,000.00					
tots						
tots						
sets						
ente						
	7,211.67	7,249.21				
ssets	3,546.93	2,664.79				
k-in-progress	554.11	447.07				
ssets under development	345.58	1,679.25				
-	11,658.29	12,040.32				
and advances	4,465.85	5,443.96				
Sub-total	16,124.14	17,484.28				
	31.33	31.22				
es	15,151.52	14,097.51				
quivalents	3,043.34	2,329.93				
s and advances	1,140.16	822.64				
sets	1,713.66	1,574.10				
	21,080.01	18,855.40				
TOTAL ASSETS	37,204.15	36,339.68				
le e	Sub-total s and advances	Sub-total   11,658.29   4,465.85     4,465.85	Sub-total         11,658.29         12,040.32           4,465.85         5,443.96           Sub-total         16,124.14         17,484.28           18         15,151.52         14,097.51           18         3,043.34         2,329.93           19         1,140.16         822.64           19         1,713.66         1,574.10           21,080.01         18,855.40	Sub-total     11,658.29     12,040.32       4,465.85     5,443.96       Sub-total     16,124.14     17,484.28       31.33     31,22       les     15,151.52     14,097.51       equivalents     3,043.34     2,329.93       is and advances     1,140.16     822.64       ssets     1,713.66     1,574.10       21,080.01     18,855.40	Sub-total 11,658.29 12,040.32 4,465.85 5,443.96   Sub-total 16,124.14 17,484.28    Sub-total 31.33 31.22    les 15,151.52 14,097.51   equivalents 3,043.34 2,329.93   es and advances 1,140.16 822.64   essets 1,713.66 1,574.10   21,080.01 18,855.40	Sub-total     11,658.29     12,040.32       4,465.85     5,443.96       Sub-total     16,124.14     17,484.28       31.33     31,22       les     15,151.52     14,097.51       equivalents     3,043.34     2,329.93       is and advances     1,140.16     822.64       ssets     1,713.66     1,574.10       21,080.01     18,855.40

## In 2011-12, the Company had proposed setting up of A Squared Elxsi Entertainment LLC, USA ("A2E2") with A Squared Entertainment LLC, USA for carrying on the business in the field of animated content and development. In the previous year A2E2 was considered as an associate for the purpose of presenting consolidated results. The company intimated its intention not to finance the operations of A2E2 on June 22, 2012 upon which A2E2 ceased to be an associate of the Company. Previous period's / year's figures have been regrouped wherever necessary.

PART I

Mumbai, October 28, 2013

results for the previous year.

PART II

Particulars

Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter

Remaining unresolved at the end of the quarter

Madhukar Dev Managing Director

01 Apr 2012

30 Sep 2012

29,492.07

17,146.12

1,169.25

6,607.33

27,493.18

1,998.89

0.57

(Rs. in lakhs)

01 Apr 2012

31 Mar 2013

60,468.64

(29.09)

35,149.27

2,372.53

13,948.19

55,934.71

4,533.93

By Order of the Board for TATA ELXSI LIMITED

TATA ELXSI LIMITED Regd. Office: ITPB Road, Whitefield, Bangalore - 560 048 STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER, 2013

01 Jul 2013

30 Sep 2013

18,978.62

4,512.43

2,417.65

16,560.97

01 Apr 2013

30 Jun 2013

17,220.12

4,051.99

16,471.45

748.67

01 Jul 2012

30 Sep 2012

15,152.66

15,152.66

8,504.09

621.43

3,303.74

13,775.28

1,377.38

01 Apr 2013

30 Sep 2013

36,198.74

(0.11)

19,351.69

1,404.36

8,564.42

33,032.42

3,166.32

Expenses (b) Changes in inventories of stock-in-trade (20.00)9,968.81 (c) Employee benefits expense 9,382.88 (d) Depreciation and amortisation expense 828.56 575.80

Particulars

Profit / (Loss) from operations before other income, finance costs and

Particulars

INVESTOR COMPLAINTS

Disposed of during the quarter

Pending at the beginning of the quarter Received during the quarter

Remaining unresolved at the end of the quarter

Income from operations (a) Net sales/income from operations

Total income from operations (net)

(b) Other operating income

(e) Other expenses

Total expenses

exceptional items (1 - 2)

4							
	Other Income (Refer Note No.2)	618.61	857.73	(31.11)	1,476.34	527.32	622.59
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3 + 4)	3,036.26	1,606.40	1,346.27	4,642.66	2,526.21	5,156.52
6	Finance costs	60.88	77.45	97.41	138.33	168.65	390.76
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	2,975.38	1,528.95	1,248.86	4,504.33	2,357.56	4,765.76
8	Exceptional items (Refer Note No.3)	-	-	(851.12)	-	(1,589.57)	(1,589.57)
9	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	2,975.38	1,528.95	397.74	4,504.33	767.99	3,176.19
10	Tax expense	1,014.60	493.75	116.75	1,508.35	243.25	1,077.25
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,960.78	1,035.20	280.99	2,995.98	524.74	2,098.94
12	Extraordinary item (net of tax expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period / year (11 - 12)	1,960.78	1,035.20	280.99	2,995.98	524.74	2,098.94
14 15	Paid-up equity share capital (equity shares of Rs.10/- each) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82 16,070.91
16	Earnings per share (not annualised)						
	<ul> <li>Basic/diluted EPS before extraordinary items</li> <li>Basic/diluted EPS after extraordinary items</li> </ul>	6.30 6.30	3.32 3.32	0.90 0.90	9.62 9.62	1.69 1.69	6.74 6.74
ART	п	01 Jul 2013					
	Posti sul sus	1 '	01 Apr 2013	01 Jul 2012	01 Apr 2013	01 Apr 2012	01 Apr 2012
	Particulars	to 30 Sep 2013	01 Apr 2013 to 30 Jun 2013	01 Jul 2012 to 30 Sep 2012	01 Apr 2013 to 30 Sep 2013	01 Apr 2012 to 30 Sep 2012	01 Apr 2012 to 31 Mar 2013
	Particulars	to	to	to	to	to	to
A	Particulars  PARTICULARS OF SHAREHOLDING	to	to	to	to	to	to
	PARTICULARS OF SHAREHOLDING Public shareholding	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012	to 30 Sep 2013	to 30 Sep 2012	to 31 Mar 2013
	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012	to 30 Sep 2013	to 30 Sep 2012	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING  Public shareholding  - Number of Shares  - Percentage of shareholding  Promoters and Promoter group Shareholding  a. Pledged/Encumbered  - Number of shares  - Percentage of shares (as a % of the total shareholding of	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
<b>A</b> 1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	to 30 Sep 2013	to 30 Jun 2013	to 30 Sep 2012 17,090,588	to 30 Sep 2013	to 30 Sep 2012 17,090,588	to 31 Mar 2013
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b. Non - encumbered	to 30 Sep 2013 17,090,588 55%	to 30 Jun 2013  17,090,588 55%	to 30 Sep 2012 17,090,588 55%	to 30 Sep 2013 17,090,588 55%	to 30 Sep 2012 17,090,588 55%	to 31 Mar 2013 17,090,588 55%
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b. Non - encumbered - Number of Shares	to 30 Sep 2013 17,090,588 55%	to 30 Jun 2013  17,090,588 55%  14,047,632	to 30 Sep 2012 17,090,588 55%	to 30 Sep 2013 17,090,588 55%	to 30 Sep 2012 17,090,588 55%	to 31 Mar 2013 17,090,588 55%
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b. Non - encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of	to 30 Sep 2013 17,090,588 55%	to 30 Jun 2013  17,090,588 55%	to 30 Sep 2012 17,090,588 55%	to 30 Sep 2013 17,090,588 55%	to 30 Sep 2012 17,090,588 55%	to 31 Mar 2013 17,090,588 55%
1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of Shares - Percentage of shareholding Promoters and Promoter group Shareholding a. Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b. Non - encumbered - Number of Shares	to 30 Sep 2013 17,090,588 55%	to 30 Jun 2013  17,090,588 55%  14,047,632	to 30 Sep 2012 17,090,588 55%	to 30 Sep 2013 17,090,588 55%	to 30 Sep 2012 17,090,588 55%	to 31 Mar 2013 17,090,588 55%

3 months ended

30 Sep 2013

4

5

SEGMENT RESULTS

	01 Jul 2013	01 Apr 2013	01 Jul 2012	01 Apr 2013	01 Apr 2012	01 Apr 2012
Particulars	to	to	to	to	to	to
	30 Sep 2013	30 Jun 2013	30 Sep 2012	30 Sep 2013	30 Sep 2012	31 Mar 2013
Segment Revenue						
a System Integration & Support Services	1,738.97	2,982.11	1,519.49	4,721.08	2,821.87	5,173.6
b Software Development & Services	17,239.65	14,238.01	13,633.17	31,477.66	26,670.20	55,295.0
Net income from Sales / Services	18,978.62	17,220.12	15,152.66	36,198.74	29,492.07	60,468.6
2 Segment Results						
a System Integration & Support Services	139.51	221.39	(21.37)	360.90	(183.98)	(22.8
b Software Development & Services	3,615.00	1,819.75	1,369.80	5,434.75	3,068.70	6,239.0
Total	3,754.51	2,041.14	1,348.43	5,795.65	2,884.72	6,216.1
Less: Interest & Finance Charges	60.88	77.45	97.41	138.33	168.65	390.7
Unallocable Expenditure (net of unallocable income)	718.25	434.74	853.28	1,152.99	1,948.08	2,649.1
Profit before Tax	2,975.38	1,528.95	397.74	4,504.33	767.99	3,176.1
3 Capital Employed.						
a System Integration & Support Services	415.34	1,972.09	1,471.26	415.34	1,471.26	193.4
b Software Development & Services	13,464.95	11,254.76	8,361.27	13,464.95	8,361.27	12,705.8
	13,880.29	13,226.85	9,832.53	13,880.29	9,832.53	12,899.2
Add: Unallocable Capital Employed	9,819.16	8,679.57	10,266.15	9,819.16	10,266.15	8,539.9
Total	23,699.45	21,906.42	20,098.68	23,699.45	20,098.68	21,439.2

OTHIEMEN	I OF ASSELS AN	DEIADILITIES
		(Rs. in lakhs)
	As at	As at
Particulars	Sep 30, 2013	Mar 31, 2013
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	3,113.82	3,113.82
(b) Reserves and surplus	19,066.89	16,070.91
Sub-total	22,180.71	19,184.73
2 Non-current liabilities	F11 22	494.72
(a) Long-term provisions	511.22	484.72
(b) Deferred tax liabilities (Net)	46.00 557.22	447.00 931.72
Sub-total	337.22	931.72
3 Current liabilities	4 410 21	E 050 (5
(a) Short-term borrowings	4,419.31 5,908.43	5,850.65 4,710.98
(b) Trade payables	3,610.44	2,868.31
(c) Other current liabilities	116.10	1,901.29
(d) Short-term provisions  Sub-total	14,054.28	15,331.23
TOTAL - EQUITY AND LIABILITIES	36,792.21	35,447.68
B ASSETS		
1 Non-current assets		
(a) Fixed assets		
(i) Tangible assets	7,211.68	7,249.21
(ii) Intangible assets	3,546.93	2,664.79
(iii) Capital work-in-progress	554.11	447.07
(iv) Intangible assets under development	345.58	1,679.25
Sub-total	11,658.30	12,040.32
(b) Non-current Investments	28.67	28.67
(c) Long-term loans and advances	4,465.85	5,443.96
Sub-total	16,152.82	17,512.95
2 Current assets		
(a) Inventories	31.33	31.22
(b) Trade receivables	15,088.97	13,471.75
(c) Cash and cash equivalents	2,665.59	2,048.92
	1,139.84	808.74
(d) Short-term loans and advances		
(d) Short-term loans and advances (e) Other current assets	1,713.66	1,574.10
` '	1,713.66 20,639.39	1,574.10 17,934.73

The above figures have been reviewed by the Audit Committee and approved by the Board of Directors on October 28, 2013. Quarter ended Quarter ended Period ended Period ended Year ended Other income includes: 30 Sep 2013 30 Jun 2013 30 Sep 2012 (281.31) Exchange gain / (loss) 561.36 653.45

During the previous year, the Company received a demand from the Bankers of A Squared Elxsi Entertainment LLC, USA ("A2E2") to whom the Company had given a financial guarantee, towards the outstanding dues of Rs.1,589.57 lakhs (USD 30.19 lakhs) due by A2E2 to its Bankers. The Company had shown the amount paid towards the guarantee as an exceptional item in the results for the previous year. Previous period's / year's figures have been regrouped wherever necessary.

> sd/-Madhukar Dev Managing Director

By Order of the Board for TATA ELXSI LIMITED

30 Sep 2012

264.13

30 Sep 2013

1,214.81

(Rs. in lakhs)

120.67

Notes:

Mumbai, October 28, 2013